

## 2024 SENIOR LEADERS & DIRECTORS FORUM

MAY 22 | 8:00 AM - 3:30 PM | HILTON GARDEN INN, AUBURN

### AGENDA

- 8:00 AM**      **Registration, Light Morning Refreshments & Networking**
- 8:25 AM**      **Opening Remarks**  
Jim Roche, President, Maine Bankers Association
- 8:30 AM**      ***Economic Update***  
Lindsey Piegza, Ph.D., Stifel Financial  
*Chief Economist Dr. Lindsey Piegza will look at the current state of the economy amid the ongoing pandemic and what it means going forward for overall growth, interest rates and monetary policy. She will cover macro-economic trends in consumer spending and investment, in addition to new monetary and fiscal policy initiatives and the potential economic effects of these changes. She will also examine the changing global and political environment, and how it will affect the economic recovery. Participants will leave this session able to advise management teams on the possible effect of economic issues on their organizations.*
- 9:30 AM**      **Stretch Break**
- 9:45 AM**      ***AI in Banking: Unlocking Opportunities and Mitigating Risks***  
Brenda Paradis, Monarch Information Security Consulting  
Mark Benton, Systems Engineering  
Michael Hynes, Systems Engineering  
*Join experts to explore several unique perspectives on the regulatory and risk aspects of AI in Banking, while exploring opportunities for growth and efficiencies when harnessed in a more controlled environment.*
- 10:45 AM**      ***CRA Updated Deep Dive on Impact and Strategy***  
Kara Ritchie, FDIC  
*This session will explore the impactful changes and their implications on banking strategies. Gain valuable insights on navigating the evolving landscape of CRA compliance and discover innovative strategies to maximize positive community impact while aligning with your institution's strategic goals. Don't miss this opportunity to stay ahead of the curve and enhance your CRA strategy!*

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### AGENDA CONT.

**11:45 AM Luncheon**

**12:45 PM *Core Processing Strategy Best Practices for Community Banks***

Rob Coile, Strategic Resource Management, Inc.

*While many financial institutions have been riding out the global pandemic, others are busy preparing their core banking systems for the future. This presentation focuses on what's at risk, building the foundations of a winning core banking system strategy, and taking a structured approach to core vendor evaluation and selection. Also covered are core systems market data and case studies of clients stay educated and think strategically about their core systems.*

**1:45 PM Stretch Break**

**2:00 PM *Banking-as-a-Service Fireside Chat with Case Study***

Bryan Mulcahey, FSVector

Kimberly Monty Holzel, Goodwin

Bob Montgomery-Rice, Bangor Savings Bank

*Don't miss this in-depth exploration of Banking-as-a-Service. Bryan Mulcahey of FSVector joins Bob Montgomery-Rice, President & CEO of Bangor Savings Bank, and Kimberly Monty Holzel, a partner with Goodwin's Financial Industry, Consumer Financial Services and Fintech Practices, to discuss Banking-as-a-Service: the opportunities and the pitfalls to avoid.*

**3:00 PM Sweet Treats, Beverage Station & Networking**