

2023 SENIOR LEADERS & DIRECTORS FORUM

MAY 11 | 8:00 AM - 3:00 PM | HILTON GARDEN INN AUBURN RIVERWATCH, AUBURN

AGENDA

- 8:00 AM** **Registration, Light Morning Refreshments, and Networking**
- 8:30 AM** **Opening Remarks**
Jim Roche, President, Maine Bankers Association
Blaine Boudreau, President & CEO, Partners Bank
- 8:45 AM** ***Five Critical Strategic Traps That Face U.S. Community Banks***
Marty Mosby, SVP, Director of Bank Advisory & Strategic Services, ICBA Securities/Stifel
While U.S. community bank earnings have been strong over the last couple of years, many of the positive earnings catalysts should lessen going forward. We have identified five strategic traps that community banks need to address in order to sustain profitability levels while not adding too many incremental risks: inflated earnings expectations, FASB115 mark-to-market risk, transition to new CECL accounting methodology, highly competitive loan pricing, and higher inflation creating an acceleration in employee compensation expenses. This session highlights how managements should approach and respond to these critical strategic decisions.
- 9:45 AM** ***Mastering Change***
Elizabeth Hamilton-Guarino, Founder and Chief Visionary Officer, Best Ever You
One thing is for certain: Change is a constant thing! In her talk, Elizabeth discusses the ten points for making a change or adapting to unforeseen circumstances, which allow you to become a change master. Elizabeth will show you solutions to change, grow, and become your bravest and boldest self. These points are a process that you can engage in and turn to in times of need, crisis, or to alter your life's course.
- 10:45 AM** **Refreshments and Networking**
- 11:15 AM** ***Digitization & Compliance : How to Avoid Digital Disaster***
Meredith Piotti, Principal, Wolf & Company, P.C.
Erica Torres, Principal, Wolf & Company, P.C.
The banking industry has seen a rapid adoption of advanced technologies to streamline operations, enhance services, and optimize performance. Although this digital transformation has greatly benefited the industry, will it disrupt your Bank Secrecy Act/Anti-Money Laundering (BSA/AML) and Regulatory Compliance programs? During this presentation, we'll discuss the necessary tools and strategies your Board and executives must deploy to align your digitization efforts with your compliance requirements.
- 12:15 PM** **Plated Luncheon**
- 1:15 PM** **Regulatory Fireside Chat**
Marianne Hatheway, Deputy Regional Director, FDIC
Lori Bittner, Assistant Deputy Comptroller, OCC
Bring your curiosities to this open regulatory discussion moderated by Maine Bankers Association's Josh Steirman, Director of Government Relations.
- 2:15 PM** **Sweet Treat Display, Coffee, and Networking**
- 3:00 PM** **Adjournment**