

Directors' Forum

May 14, 2021 | 9:00-11:00 AM | Zoom

Agenda

- 9:00 AM** ***Opening Remarks***
Bob Montgomery-Rice, MBA Chair
- 9:05 AM** ***Current Economic Update from the FED***
Eric Rosengren, President & CEO, Federal Reserve Bank of Boston
Join Eric Rosengren, President and CEO of the Federal Reserve Bank of Boston, for an economic update.
- 9:40 AM** ***The Other Epidemic — Update on the Maine Opioid Crisis***
Gordon Smith, Director of Opioid Response, State of Maine
Maine has had two crises on its hands. Join Gordon Smith for an update on what Maine is doing to combat the opioid crisis and how the current pandemic situation has effected this issue.
- 10:00 AM** **Break**
- 10:05 AM** ***Balance Sheet Challenges for 2021***
Jim Reber, President & CEO, ICBA Securities
As the year has progressed, there is suddenly some opportunity to create income, and reserve margins, through investment securities. We will discuss some popular investments and balance sheet strategies for 2021. We'll also review Directors' responsibilities regarding the bond portfolio.
- 11:00 AM** **Adjournment**

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Speaker Bios

Eric Rosengren, President & CEO, Federal Reserve Bank of Boston

President Rosengren is a participant in the Federal Open Market Committee, the monetary policymaking body of the United States. As CEO, Eric leads the Boston Fed's work, which includes economic research and analysis, banking supervision and financial stability efforts, community economic development activities, and a wide range of payments, technology, and finance initiatives. Eric was appointed president in 2007 and has taken a rigorously data-driven approach in forming his views on the national and regional economy. His research and policy positions pay close attention to both aspects of the Fed's dual mandate – labor market outcomes as well as price stability.



Gordon Smith, Director of Opioid Response, State of Maine

Gordon was appointed by Governor Janet Mills as Director of Opioid Response in January 2019. He is responsible for coordinating and directing Maine's response to the opioid crisis, including prescriber education and reduction of opioid prescribing, prevention and treatment of substance use disorder, and harm reduction strategies. He stepped down as the Executive Vice President (EVP) of the Maine Medical Association in January 2019, where he had served as its EVP since September 1993 and where he began as General Counsel in 1981. Gordon is a frequent lecturer to medical groups on various medical legal subjects.



Jim Reber, President & CEO, ICBA Securities

Jim joined the company in 1990 and was elected president and CEO in 2005. Prior to joining ICBA Securities, Jim was senior vice president and investment strategist of Vining Sparks IBG, a leading broker-dealer for institutional investors, now ICBA Securities' exclusive broker. He also served as vice president of Union Planters Bank in Memphis. With over 30 years of experience, Jim is a frequent speaker at bank conventions, seminars and conferences. He also writes a monthly investment column for the award-winning national magazine, *Independent Banker*®. Jim is a certified public accountant and a chartered financial analyst. He is on the board of regents of the Paul W. Barret School of Banking and served as its chairman in 2017.





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Contact Person: _____

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*if you have additional attendees, please submit your list via Excel

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Check enclosed

Credit card (contact Jaimie Drew at jdrew@mainebankers.com for payment)

Please send this form to: jdrew@mainebankers.com

Questions? Contact Jessica Verry jverry@mainebankers.com