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NewsLink Maine Bankers Association

The link to Maine bank news, events and more.

February 25, 2021

Trust & Wealth Management Conference

Wednesday, May 5 12:30 - 3:30 PM

Zoom

We have three big speakers to bring to the table this year:

- *Light at the End of the COVID Tunnel* with **Phil Orlando**, CFA, Chief Equity Market Strategist, Federated Hermes, Inc.
- **Becoming a Top Performing Trust & Wealth Organization** with **E. Loyd Pohl**, CEO, Pohl Consulting and Training, Inc.
- Update on Regulation & Legislation Affecting the Trust & Wealth Management
 Business with Phoebe Papageorgiou, Vice President, Trust Policy, American Bankers
 Association

For more information, check out the Agenda and Registration Form.

HEAF Scholarships

Each year, the Maine Higher Education Assistance Foundation (HEAF), administered by the Maine Bankers Association, awards 15 \$1,000 scholarships to Maine high school graduates attending Maine colleges. The student must be enrolled in a business-related program and eligible for financial aid. This week, we have been presenting the scholarships virtually via Zoom. We have two more presentation left, and if you would like to attend, please RSVP to Jaimie Drew (jdrew@mainebankers.com).

Thursday, February 25

• University of Maine - Farmington

Friday, February 26

- Northern Maine Community College
- Saint Joseph's College

RMA Newsletter

Check out the RMA Maine Chapter Winter 2021 Newsletter here.



Upcoming Events

February 25 HEAF Scholarship Presentation
February 26 HEAF Scholarship Presentation
March 1 Financial Management Committee Meeting
March 3 Legislative Committee Meeting
March 4 Tech & Cyber Committee Meeting
March 4 HR Committee Meeting
March 12 Director & Senior Management Series
March 25 Emerging Leader Conference
April 5-9 Bank Expo

For more upcoming events, check out our Events Calendar.

Bank News and Banks in the Community

Bar Harbor Bank & Trust

Camden National Bank





Bar Harbor Bank & Trust recently presented donations totaling nearly \$12,000 to seven Northern New England nonprofit organizations from its employeedriven charitable giving program, Casual for a Cause. The recipients of the contributions collected in Q4 2020 are: BROC Community Action, Capstone Community Action, Friends in Action, Island Connections, Knox County Homeless Coalition, Lake Sunapee Region VNA & Hospice, and Tedford Housing. Read more here.

Camden National Bank announced that Brandon Boey has been named Senior Vice President, In House Counsel & BSA Officer. In his role, Boey will provide general legal counsel and serve as the designated Bank Secrecy Act Officer, ensuring compliance with all anti-money laundering regulations. He will also assist with corporate governance for the Board of Directors. Read more here.

Katahdin Trust Company



Katahdin Trust recently gave employees an opportunity to "pay it forward" during the holiday season. Each of the Bank's 172 employees was given a gift card and asked to go out and make a difference, on a personal level, by performing random acts of kindness throughout the month of December. The response was heartwarming, with many staff members reporting that the act of giving was an incredible and memorable experience. Read more here.

Kennebunk Savings



Kennebunk Savings is creating several new roles aimed at enhancing the customer experience, and is proud to announce the familiar faces who will be stepping into them. Judy DesMeules of the Wells branch has been promoted to Retail Experience Manager for the Seacoast district.

Kennebunk Savings



Mark Ross of the Kennebunk branches has been promoted to Retail Experience Manager for the Southwest district.

Kennebunk Savings



Carlos Maldonado of the Portsmouth and Hampton, New Hampshire branches has been promoted to Retail Experience Manager for the Southern district. In their new roles, Judy, Mark and Carlos will continue to manage their existing branch offices, but will also serve as team leaders overseeing the

other branch managers in their assigned districts. Read more here.

KeyBank



KeyCorp recently received two national honors that highlight its longstanding commitment to diversity, equity and inclusion. The recognition Key received includes Best Places to Work for LGBTQ Equality and 2021 Bloomberg Gender-Equality Index. Read more here. Northeast Bank



Matthew Colpitts has joined Northeast Bank in Lewiston, ME as VP, Municipal Deposit Relationship Manager. Colpitts will work closely with municipalities throughout the state of Maine, offering depository products, cash management services, and other related services. Colpitts spent the last 3 years as the Deputy State Treasurer for the State of Maine where he focused in cash management, debt service, revenue sharing and unclaimed property.

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